WHAT CAN I DO WITH A MAJOR IN FINANCE?



| Career Areas & Jobs | Potential Work Settings | Top Skills Needed | Ideas for Preparation | Search Strategies |
|---|--|--|--|---|
| Corporate & Public Finance Financial Analyst Budget Analyst CFO Risk Manager Controller | Private businesses State & local governments Federal agencies (IRS, Treasury Department) Schools, colleges Non-profit organizations Hospitals | Financial Analysis Leadership Budgeting Auditing Planning Risk Management | Develop Excel skills Practice making presentations Learn financial modeling MBAs will be needed to advance in this career | Seek internships within Finance or Budget functions at corporations or non-profits Entry level: Financial Analyst, Accounts Payable Clerk, FP&A Assistant, Credit Analyst, Finance Associate |
| Commercial Banking Corporate Credit Analyst Commercial Lending Mergers & Acquisitions Branch Management Operations Private Banking Cash Management Relationship Manager | Commercial banks Credit unions Mortgage banks Regulatory agencies (Federal Reserve, FDIC) | Relationship building Sales & Marketing Communication Managing staff Accounting | Take Marketing & Accounting courses Communication skills Develop leadership skills by getting involved in a student organization | Seek internships within commercial banks Entry level: Bank Teller, Personal Banker, Loan Assistant, Commercial Banking Associate, Business Development Associate |
| Investment Banking • Equity & Debt • Corporate Financial Analysis • Mergers & Acquisitions • Business Valuation • Trading • Venture Capital Fund Management | Investment banking firms Financial services firms | Quantitative Skills (Math) Communication Presentation Financial Analysis Market knowledge | Develop strong analytical skills and financial modeling Work toward CFA designation Prepare to work long hours MBA will be required to advance beyond entry level | Seek internships at investment banking firms. Entry level: Financial Analyst, Quantitative Analyst,Risk Analyst |
| Money Management Research Trading Portfolio Management | Portfolio management firms Commercial banks Investment banks Insurance firms | Financial Analysis Risk Management Market knowledge Relationship building Entrepreneurship | Develop your understanding of investing and risk Watch market trends and current events Advanced degree in Economics, Finance or MBA will be required to advance | Seek internships at mutual funds or banks Entry level: Investment Analyst, Trading Assistant, Client Services Associate, Junior Portfolio Manager |

| Career Areas & Jobs | Potential Work Settings | Top Skills Needed | Ideas for Preparation | Search Strategies |
|--|---|---|--|--|
| Accounting • Financial Management • Financial Reporting • Cost Accounting • Tax Planning | Private companies Federal agencies State and local government Non-profit organizations | Quantitative skills (Math) Accounting Budgeting Financial Analysis Knowledge of Tax Policy | Consider a double-major in Accounting Take more than the required number of Accounting courses Improve Excel skills | Seek internships in accounting functions Entry level: Audit Associate, Tax Associate, Financial Accounting Associate |
| Consulting Business Valuation Strategy & Program Evaluation Restructuring Management Consulting Healthcare Consulting | Management consulting firms Accounting firms | Analyze Problem-solving Communication Strategize Presentation Project- Management | Improve your Communication & Presentation skills MBA is needed to advance Be prepared for long working hours and travel | Seek internships within consulting firms Entry level: Business Analyst, Junior Associate, Strategy Analyst, Junior Consultant |
| Insurance Claims Analysis Underwriting Risk Management Sales Actuary Agent/Broker | Insurance companies Commercial banks Savings banks | Communication Relationship Building Sales & Marketing Knowledge of Policies & Regulations Risk Management | Improve your Communication skills Practice networking with professionals Take Marketing & Sales courses | Seek internships and part-time jobs with insurance companies. Entry level: Sales Agent, Underwriting Assistant, Claims Processor, Actuarial Assistant |
| Financial Planning • Financial Planner • Customer Relations • Operations • Portfolio Management | Brokerage firms Insurance firms Financial partnerships Independent practitioners | Entrepreneurship Sales & Marketing Relationship building Networking Risk management | Practice networking with professionals Improve written and oral communication skills Work toward Certified Financial Planner designation | Seek internships with Certified Financial Planners Entry level: Financial Planning Assistant, Client Services Representative, Wealth Management Associate |
| Real Estate Residential Brokerage Commercial Sales Appraisals Property Management | Property management company Real estate brokerage Commercial bank Appraisal firm Real estate developer Independent agent | Entrepreneurship Sales & Marketing Networking Market knowledge | Consider a double-major in Finance and Real Estate Take courses in Sales & Marketing Research market trends | Seek an internship or part-time job in sales or at a real estate firm. Entry level: Real Estate Analyst, Leasing Consultant, Property Management Assistant, Title Assistant |